

# **Provider Playbook**

The complete how-to for Providers on the Snowflake Marketplace

June 2025

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## **Key Reference Documents**

- Marketplace Provider Quickstart Guide
- Provider Policies
- Snowflake Marketplace Technical Documentation
- Provider Cost Examples
- Provider Best Practices
- <u>Marketplace Capacity Drawdown Program PROVIDER FAQ</u>
- Data Sharing Rebate Program
- For brand new Providers with questions, contact Marketplace Operations.
- For all other inquiries, contact Snowflake Support.

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# **Overview & Strategy**

- → Marketplace and Data Sharing Overview
- → Legal & Listing Terms
- → Listing & Fulfillment Strategy

## **Snowflake Marketplace and Data Sharing Overview**

Snowflake Marketplace is built using Snowflake's patented cross-cloud technology enabling teams and businesses to share data or apps between accounts



\*For Reader Accounts, consumers can only query data shared by provider; costs of querying accrue to provider; See <u>Managing reader account documentation</u> for directions on how to provision Reader Accounts

## **Provider Journey Milestones for Public Marketplace Listings**

Data and Native Application approval flow for Limited Trial, Free and Paid Public Marketplace listings



## **Snowflake Provider and Consumer Terms**

Legal requirements to participate in the Marketplace

|                       | Details   |
|-----------------------|---|
| Documentation         | <ul> <li><u>Snowflake Provider and Consumer Terms</u></li> <li><u>Legal requirements for providers and consumers of listings</u></li> </ul>   |
| Scope                 | <ul> <li>Govern our customers' use of the Snowflake Marketplace, and address the relationship, rights, and obligations of Snowflake and our customers in connection with this offering.</li> <li>They include compliance with <u>Snowflake's Provider and Consumer Policies</u></li> </ul>  |
| Frequency             | <ul> <li>One-time acceptance</li> <li>Providers required to accept in order to: provide public Marketplace listings; provide free private listings via Snowsight; and provide paid listings (private or public).</li> <li>Consumers required to accept in order to consume paid listings; and consume free listings via Snowsight.</li> </ul> |
| Where to accept       | <ul> <li>Customers may agree to these terms via their Service Terms (e.g., Self-Service On Demand Terms of Service, our Terms of Service, or an MSA).</li> <li>Otherwise, customers may agree to the terms in Snowsight by going to Admin &gt; Billing &amp; Terms</li> </ul>   |
| Role required         | ORGADMIN is required to accept the terms in Snowsight   |
| Listing types covered | All listings (Public and Privately shared)  |
| Ability to redline    | No  |

## Listing Terms

Consumers must agree to Listing Terms

|                       | Custom Terms by Provider  | "Standard Terms"<br>Standard Agreement for Marketplace Products   |  |  |
|-----------------------|---|---|--|--|
| Scope                 | Provider's terms of service for their listing(s)  |   |  |  |
| Frequency             | <b>Consumer must accept for every listing</b> , except when terms are provided offline  | <ul> <li>Consumer must accept for every listing</li> <li>Org Admins may authorize acceptance by<br/>Users, which will be displayed to Users</li> </ul>                            |  |  |
| Where to accept       | <ul> <li>Consumer accepts Custom Terms when clicking<br/>"Get" on the listing</li> </ul>  | <ul> <li>Consumer accepts Standard Terms when clicking<br/>"Get" on the listing</li> <li>Org Admin can authorize User acceptance in<br/>Admin &gt; Billing &amp; Terms</li> </ul> |  |  |
| Role required         | ACCOU   | NTADMIN   |  |  |
| Listing types covered | <ul> <li>Public listings (listing terms URL required)</li> <li>Private listings (listing terms URL optional, Provider may specify "Offline" terms)</li> </ul> |   |  |  |
| Changes to Terms      | Any redlines, amendments, or updates to terms mu  | ust be addressed and agreed to offline by the parties   |  |  |

## **Public Native Apps Listing & Fulfillment Options**

|                               | Paid on Snowflake<br>recommended   | Limited Trial   | Free  | <b>By Request</b><br>Reach out to your dedicated Partner Rep.<br>Not available for self-serve providers.   |
|-------------------------------|--|---|---|--|
| Sales motion                  | <ul> <li>App is fully self-serve</li> <li>No sales engagement required</li> <li>No know-your-customer restrictions</li> </ul>  | <ul> <li>Apps with a trial available to anyone,<br/>but:</li> <li>Provider sales engagement<br/>required for full product</li> <li>Custom product or custom pricing<br/>is required</li> </ul>  | Apps where full<br>version is available to<br>anyone for free   | <ul> <li>Apps requires provider sales engagement<br/>and at least one of the following:</li> <li>Know-your-customer restrictions</li> <li>Pricing model varies by consumer</li> <li>Apps with highly involved /<br/>complicated configuration process</li> </ul> |
| Product<br>requirements       | <ul> <li>Trial version of the app</li> <li>Full version of the app</li> <li>Publicly visible pricing model</li> </ul>  | <ul> <li>Trial/demo version of app that is<br/>independent from the full version of<br/>app.</li> </ul>   | <ul> <li>Full version of<br/>app</li> </ul>   | <ul> <li>Private app ready to be shared on<br/>Snowflake</li> </ul>  |
| Fulfillment<br>process        | <ul> <li>100% self-serve by consumer</li> <li>Access trial via "Get" button in<br/>Public Marketplace</li> <li>Convert to paid listing via "Buy"<br/>button</li> </ul> | <ul> <li>Consumer accesses trial via "Get"<br/>button</li> <li>Consumer clicks "Request" button<br/>for full product</li> <li>Email sent to provider, request<br/>appears in Provider Studio</li> <li>Provider + consumer align on<br/>engagement</li> <li>Provider creates private listing to<br/>share app with consumer</li> </ul> | <ul> <li>100% self-serve<br/>by consumer</li> <li>Access full<br/>version via "Get"<br/>button</li> </ul> | <ul> <li>Consumer clicks "Request" button</li> <li>Email sent to provider, request<br/>appears in Provider Studio</li> <li>Provider + consumer align on<br/>engagement</li> <li>Provider creates private listing to<br/>share app with consumer</li> </ul>       |
| Tags consumer sees in product | Free to Try Paid   | Free to Try By Request  | Free  | By Request   |

## **Private Native Apps Listing & Fulfillment Options**

|                               | Paid on Snowflake<br>recommended   | Free (or paid off-platform)   |
|-------------------------------|--|---|
| Sales motion                  | <ul> <li>Provider shares app privately with consumers they already have a relationship with.</li> <li>Payment is on-platform</li> <li>Option to offer custom pricing per customer</li> </ul> | <ul><li>Provider shares app privately with consumers they already have a relationship with.</li><li>Payment is off-platform</li></ul>   |
| Product<br>requirements       | <ul> <li>Full version of the app</li> <li>Optional trial for app</li> <li>Custom <u>Pricing model available on Snowflake</u></li> </ul>  | Full version of the app   |
| Fulfillment<br>process        | <ul> <li>Provider creates private listing and publishes to<br/>specified consumers</li> <li>Consumer accesses listing in Snowsight under<br/>Data Products &gt; Apps</li> </ul>              | <ul> <li>Provider creates private listing and publishes to<br/>specified consumers</li> <li>Consumer accesses listing in Snowsight under Data<br/>Products &gt; Apps</li> </ul> |
| Tags consumer sees in product | Free to Try Paid OR Paid   | Free  |

## **Public Datasets Listing & Fulfillment Options**

|                               | Paid on Snowflake<br>recommended  | Limited Trial   | Free  |
|-------------------------------|---|---|---|
| Sales motion                  | <ul><li>Dataset is fully self-serve</li><li>No sales engagement requirement</li><li>No know-your-customer restrictions</li></ul>                                    | <ul> <li>Dataset with trial available to anyone, but</li> <li>Sales engagement required for full product</li> <li>Custom product or custom pricing is required</li> </ul>   | Dataset is available to anyone for<br>free<br>• No sales engagement<br>required                   |
| Product<br>requirements       | <ul><li>Trial version of the dataset</li><li>Full version of the dataset</li><li>Publicly visible pricing model</li></ul>   | <ul> <li>Trial/sample version of the dataset that is distinct<br/>from the full dataset</li> </ul>  | Full version of dataset   |
| Fulfillment<br>process        | <ul> <li>100% self-serve by consumer</li> <li>Access trial via "Get" button in Public<br/>Marketplace</li> <li>Convert to paid listing by clicking "Buy"</li> </ul> | <ul> <li>Consumer accesses trial via "Get" button</li> <li>Consumer clicks "Request" button for full product</li> <li>Email sent to provider, request appears in Provider<br/>Studio</li> <li>Provider + consumer align on engagement</li> <li>Provider creates private listing to share dataset with<br/>consumer</li> </ul> | <ul> <li>100% self-serve by consumer</li> <li>Access full version via "Get"<br/>button</li> </ul> |
| Tags consumer sees in product | Free to Try Paid  | Free to Try By Request  | Free  |

## **Private Datasets Listing & Fulfillment Options**

|                         | Paid on Snowflake<br>recommended  | Free (or paid off-platform)  |
|-------------------------|---|--|
| Sales motion            | <ul> <li>Provider shares dataset privately with consumers they already have a relationship with,</li> <li>And/or deliver a custom dataset</li> <li>And/or offer custom pricing</li> <li>And payment is on-platform</li> </ul> | <ul> <li>Provider shares dataset privately with consumers they already have a relationship with,</li> <li>And/or deliver a custom dataset</li> <li>And payment is off-platform</li> </ul>  |
| Product<br>requirements | <ul> <li>Full version of the dataset</li> <li>Optional trial</li> <li>A <u>pricing model available on Snowflake</u></li> </ul>  | <ul> <li>Full version of the dataset</li> </ul>  |
| Fulfillment<br>process  | <ul> <li>Provider creates private listing and publishes to<br/>specified consumers</li> <li>Consumer accesses listing in Snowsight under<br/>Data Products &gt; Private Sharing</li> </ul>                                    | <ul> <li>Provider creates private listing and publishes to<br/>specified consumers</li> <li>Consumer accesses listing in Snowsight under Data<br/>Products &gt; Private Sharing</li> </ul> |
| Tags consumer<br>sees   | Free to Try Paid OR Paid  | Free   |

# **Snowflake Account**

- → Sign Up For Snowflake
- → How To Get Key Roles

## Sign up for Snowflake

Step 1: Sign up at signup.snowflake.com

| First Name*   |   |
|---|---|
| Last Name*  |   |
| Email*  |   |
| Company*  |   |
| Role*   | ~ |
|   |   |
| United States   | ~ |
| United States<br>r clicking the button below you understand tha<br>nowflake will process your personal information<br>cordance with its <u>Privacy Notice</u> |   |
| <ul> <li>clicking the button below you understand tha<br/>iowflake will process your personal information</li> </ul>  |   |

Step 2: Select <u>Account Type</u> and Cloud Provider & Accept <u>Snowflake Self-service On</u> <u>Demand Terms</u>

Choose your Snowflake edition\*

#### Standard

A strong balance between features, level of support, and cost.

#### O Enterprise

Standard plus 90-day <u>time travel</u>, <u>multi-cluster</u> <u>warehouses</u>, and <u>materialized views</u>.

#### Business Critical

Enterprise plus enhanced security, data protection, and database failover/fallback.

#### Choose your cloud provider\*



Check here to indicate that you have read and agree to the terms of the <u>Snowflake Self Service On Demand</u> <u>Terms</u>.

#### GET STARTED

## Step 3: Activate your Snowflake account through a link sent via email

| Activate your Snowflake account   |
|---|
| Snowflake Computing <no-reply@snowflake.net><br/>to me •</no-reply@snowflake.net>   |
|   |
| Congratulations on getting started with Snowflake! Click the button below to activate your account.   |
| CLICK TO ACTIVATE   |
| This activation link is temporary and will expire in 72 hours.  |
| Save this for later<br>Once you activate your account, you can access it at<br>https://rxkthmu-omb84701.snowflakecomputing.com/console/login. |

Note that you will need to convert to a **Paid** account next

## **Upgrade Your Account**

**Step 1:** Navigate to **Data Products > Provider Studio** to upgrade your account. Upgrading your account from a trial account to a paid account is required in order to create a listing.

**Step 2:** Once you click upgrade, you'll be prompted to add a credit card that will be used for compute and storage costs. The Payment Method screen can also be found under **Admin > Billing > Snowflake Billing** 

| snowflake  | Home Analytics Listings Profiles Learn  | snowflake 🛛   | Billing and Payments  |
|--|---|---|---|
| ▶ Projects   |   | <ul> <li>G) Home</li> <li>+ Create</li> </ul>                         | Snowflake billing Marketplace billing Contacts  |
| 🖯 Data   | Share data products with Snowflake customers  | Q Search  | Payment method ^  |
| <ul> <li>Data Products</li> <li>Marketplace</li> <li>Apps</li> </ul> | Publish to the Snowflake Marketplace     Complete onboarding to start offering your data products.                    | Work with data<br>노 Projects<br>슈 Ingestion<br>호명 Transformation      | Payment Method Add a credit card to continue using Snowflake once your free trial ends. + Credit Card |
| Private Sharing Provider Studio Partner Connect                      | Snowflake Provider and Consumer Terms Accepted  | <ul> <li>AI &amp; ML</li> <li>Ar Monitoring</li> </ul>                | Snowflake usage statements           Year All         Month All         Contract Number All           |
| ✤ Monitoring   | Upgrade your trial to a paid account     Add a credit card. It will only be charged if there is usage in the account. | Discover & collaborate<br>은 Catalog<br>会 Data sharing                 | Year All Month All Contract Number All<br>DOCUMENT NAME MONTH YEAR ↓ CONTRACT NUM                     |
| Admin  | Create & submit provider profile<br>Help consumers learn more about your company and your data product.               | Marketplace     Manage     Georgenance & security                     | There are no documents to display   |
| \$400 of \$400 left ① ····<br>Upgrade<br>28 days left in trial       | Publish to specified consumers only<br>Only accounts that you specify can discover your listings.                     | Governance & security     Gompute     G Admin     Ravigation feedback | Admin<br>Cost management<br>Accounts<br>Admin contacts<br>Billing                                     |

Note that instead of entering a credit card, you can set up a company level contract. Please ask your Marketplace Business Development Representative for more information

## How to Get the Key Roles

| Task                                       | Required Privileges   | Grant using      | Who can provide access   |
|--|---|------------------|--|
| Create a provider profile                  | Global CREATE DATA EXCHANGE<br>LISTING privilege.   | SQL or Snowsight | Your AccountAdmin grants you the privilege:<br>Create data exchange listing                                      |
| Manage or update a provider profile        | The OWNERSHIP or MODIFY privilege on the profile.   | Snowsight        | The current listing owner grants OWNERSHIP or MODIFY privileges  |
| Modify listing capabilities and properties | The OWNERSHIP or MODIFY privilege on the listing.   | Snowsight        | The current listing owner grants OWNERSHIP or<br>MODIFY privileges   |
| View a listing                             | The OWNERSHIP, MODIFY, or USAGE privilege on the listing.   | Snowsight        | The current listing owner grants OWNERSHIP,<br>MODIFY, or USAGE privileges                                       |
| Attach a share to a listing                | OWNERSHIP of the share and<br>OWNERSHIP or MODIFY privileges on<br>the listing.   | Snowsight        | The current listing/share owner grants<br>OWNERSHIP, MODIFY, or USAGE privileges                                 |
| Set up auto-fulfillment for<br>a listing   | The account-level MANAGE LISTING<br>AUTO FULFILLMENT privilege granted by<br>an <u>ACCOUNTADMIN with delegated</u><br><u>privileges</u> , and OWNERSHIP or MODIFY<br>privileges on the listing. | SQL              | The current listing owner grants OWNERSHIP or<br>MODIFY privileges and ACCOUNTADMIN with<br>delegated privileges |
| Fulfill a listing request                  | OWNERSHIP or MODIFY privileges on the listing.  | Snowsight        | The current listing owner grants OWNERSHIP or MODIFY privileges  |

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## How to Grant Roles Within The UI

Step 1. Click on Admin > Users and Roles on the left-hand side of your screen

Step 2: Click on Users at the top, find your name in the list of Users, and click on it.

| 4 Users |              |                             |              |     | Q, Search |
|---------|--------------|-----------------------------|--------------|-----|-----------|
| NAME 1  | DISPLAY NAME | STATUS                      | LAST LOGIN   | MFA | OWNER     |
|         |              | Enabled                     |              | No  | ACCI      |
|         |              | Enabled                     | 1 year ago   | No  | ACCI      |
|         |              | Enabled                     | 2 years ago  | No  | ACCI      |
|         |              | Enabled                     | 2 years ago  | No  | ACCI      |
|         |              | Enabled                     | 1 year ago   | No  | ACCI      |
|         |              | Enabled                     | 2 years ago  | No  | ACCI      |
|         |              | Enabled                     | 9 months ago | No  | ACCI      |
|         |              | Enabled                     | 2 years ago  | No  | ACCI      |
|         |              | Enabled                     | 3 years ago  | No  | ACCI      |
|         |              | Enabled                     | 3 years ago  | No  | ACCC      |
|         |              | <ul> <li>Enabled</li> </ul> | 2 years ago  | No  | ACC0      |

## Step 3: Click on Grant Role in the Granted Roles section.

| TESTLISTING                 |                   |                       |
|-----------------------------|-------------------|-----------------------|
| lbout                       |                   |                       |
| ogin Name                   | Display Name      | Default Role          |
| ESTLISTING                  | TESTLISTING       | LISTINGOWNER          |
| efault Warehouse            | Default Namespace | MFA                   |
|                             |                   | No                    |
| ast Login                   | Status            | Roles                 |
| 0 months ago                | Enabled           | Granted roles (1)     |
| Current Role)               | Q, OWNERSHIP      |                       |
| iranted Roles               |                   |                       |
| ESTLISTING has been granted | 11 role           | Q Search Grant Role C |
| NAME 🛧                      | GRANTED ON        | GRANTED BY            |
| LISTINGOWNER                | 5/4/22            | ACCOUNTADMIN          |
|                             |                   |                       |

## How to Grant Roles Within The UI

**Step 4:** Search for the role name (e.g. ORGADMIN) in the dropdown box and click on it.

|                      | Grant User a Role<br>ting as 🛓 ACCOUNTADMIN |
|----------------------|---|
| ser to receive grant |   |
| TESTLISTING          |   |
|                      |   |
| Role to grant        |   |
|                      | Cancel Grant                                |

|                       | Grant User a Role | Ν |
|-----------------------|-------------------|---|
| User to receive grant |                   |   |
| TESTLISTING           |                   |   |
| Role to grant         |                   |   |
| CRGADMIN              | ~                 |   |
|                       |                   |   |

Step 5: Click the blue Grant button.

#### Step 6: Verify that your selected role appears in the Granted Roles section.

| Granted Roles                |            |                     |     |
|------------------------------|------------|---------------------|-----|
| TESTLISTING has been granted | 2 roles    | Q Search Grant Role | C   |
| NAME 1                       | GRANTED ON | GRANTED BY          |     |
| LISTINGOWNER                 | 5/4/22     |                     | ••• |
|                              | 3/15/23    | -                   |     |

## **Accept Snowflake Provider & Consumer Terms of Service**

Generally only applicable to accounts created before February 2024

Step 1: Switch your role to ORGADMIN

| DA Demo Account                 |   |               |   |                |
|---------------------------------|---|---------------|---|----------------|
| Switch to canary                |   |               |   |                |
| Switch Role                     | > | Q Run as role |   |                |
| Account                         |   | ACCOUNTADMIN  |   | Default 🗸      |
| aws                             | > | ١             |   |                |
| My profile                      |   | ٤             |   |                |
| 🛞 Support                       |   | CRGADMIN      | ¢ | Set as default |
| $\underline{+}$ Client download | C | ٤             |   |                |
| Documentation                   | C | 1             |   |                |
| Ø Privacy notice                | C |               |   |                |
| Classic console                 | Z |               |   |                |
| ←] Sign Out                     |   |               |   |                |
| DA Demo Account                 |   | ١             |   |                |
| ACCOUNTADMIN                    |   |               |   |                |

#### Step 2: Navigate to Admin >> Terms

Review and accept Snowflake Provider and Consumer Terms

| 챴             | snowflake       | Terms  |
|---------------|-----------------|--|
| +             | Create          | Anaconda   |
| ଭ             | Home            | Antoona  |
| Q             | Search          | Anaconda Python packages Enable                    |
| <b>&gt;</b> - | Projects        | Grant access for use of Anaconda                   |
| ٥             | Data            |  |
| 0             | Data Products   |  |
| +.            | AI & ML         | Snowflake Marketplace                              |
| 4             | Monitoring      | Snowflake Provider and Consumer Terms Review       |
| ۲             | Admin           |  |
|               | Cost Management | Standard Agreement for Marketplace Products Review |
|               | Warehouses      |  |
|               | Compute Pools   |  |
|               | Users & Roles   |  |
|               | Accounts        |  |
|               | Security        |  |
|               | Contacts        |  |
|               | Billing         |  |
|               | Terms           |  |

Snowflake Provider and Consumer Terms: https://www.snowflake.com/legal/snowflake-provider-and-consumer-terms/

# Datasets

- → Load Data
- → Annotate, Enable Change Tracking, Format

## Set Up Dataset For Sharing: Load Data

## Load from CSV File

#### Snowflake Documentation - Loading CSVs

Navigate to **Data > Databases** and create a database, schema, and table. Select **Load Data** and follow the UI prompts to upload a file and define the file format.

| 🗖 Table 🗯     | ACCOUNTADMIN 🕑 1 year ago 🚍  | 742 🗄 21.5KB |  |
|---------------|--|--------------|--|
| Table Details | Columns Data Preview Copy H  | listory      |  |
| _             |  |              |  |
| Tabl          | e definition   |              |  |
| Tabl          | e definition<br>create or replace TABLE<br>ANIMALS. PUBLIC. BENCHMAR | (5 (         |  |
|               | create or replace TABLE  |              |  |

#### Load from Excel

Prepare your data using Excel. Then using a third-party add-in such as Excelerator\*, connect to your Snowflake account and upload the data to your desired database.

\* Note Excelerator is a third-party product that is not supported by Snowflake



## Load from Cloud Storage

Snowflake Documentation - Load from Cloud Storage

Using the Snowflake UI, navigate to **Data > Databases** and create a database, schema, and table(s). Create an external stage using your S3, Azure, or GCP integration key(s). Copy data from each set of files in the external stage into your table(s).

```
copy into mytable from
@my_ext_stage
pattern = `.*data.*.csv';
```

## Set Up Dataset For Sharing:

## Annotate, Enable Change Tracking, Format

## Enable Change Tracking

Snowflake Documentation - Change Tracking

**Enable change tracking** so that customers can monitor changes over time. This allows customers to see which rows changed and when.

You must enable this on **each table individually.** 

This is a critical feature for many consumers. We highly recommend that you enable it.

alter table mytable set change\_tracking = true;

#### **Annotate Data**

#### **Snowflake Documentation - Comment**

Add comments explaining the definition, source, and/or range of each column in your tables or views.

These are used in data dictionaries to help customers quickly understand your datasets.

Use <u>Snowflake Cortex</u> to automatically generate descriptions for each table, view, and/or column.

comment on column
mytable.mycolumn is
'Explanation comment of
column';

## Update Table, View, & Column Setup

**Snowflake Documentation - Alter Table** 

If your table, view, or column names are not clear to potential end users, you can update them so that they can intuitively be understood by customers accessing your data for the first time.

**Avoid case-sensitive** names as most Snowflake customers have case-insensitive configurations.

```
alter table mytable rename
column random_name to
clear_name;
```

```
alter table random_name to
clear_name;
```

# **Native Apps**

- → Overview: Snowflake Native Applications
- → Marketplace App Standards
- → Native App Resources
- → Native App Publishing Process
- → Security Scan FAQ

## **Overview: Snowflake Native Applications**

The Snowflake Native Application framework allows developers to create applications native to and powered by Snowflake. Native Apps is now generally available in all commercial (non-gov) regions. See <u>Native Applications Overview V2</u> for an introduction to the Native Application framework.

## **Core Functionality of Native Apps**

- Create and manage apps via Snowsight, VScode and Streamlit
- Share applications via private listings, intra-org and cross-org, to all commercial regions
- Submit public application listings for publication on the Snowflake Marketplace, available to consumers in all commercial regions

### Adding Containers to Native Apps

- Snowflake Native Apps can integrate with Snowpark Container Services (NA+SPCS) to create apps that run any containerized service supported by SPCS.
- The integration with SPCS is now in Public Preview in AWS commercial regions. This feature is not yet available for customers in Azure or GCP. You can learn more about working with containers in native apps here.
- Note: Snowflake implements an additional approval process for an app with containers. This entails our team reviewing your organization's security practices and application architecture. You can <u>learn more about this</u> <u>here</u>.

## Marketplace App Standards

Snowflake is committed to providing our partners with a great platform for building, distributing and monetizing great applications. At the same time, we want to offer our customers best in class, high quality apps that can be procured directly from Snowflake.

The quality of the apps on the Marketplace is upheld by a review process that applies the following standards. Providers should adhere to these standards for a streamlined review and not to risk rejection. Please consider <u>these standards</u> while developing your app.

| Immediate Utility          | Native Apps must deliver immediate utility for customers such that apps can be used from Snowflake without external setup.   |
|----------------------------|--|
|                            |  |
| Standalone                 | Native Apps are stand alone which means customers can leverage the full functionality of the applications from their accounts.   |
|                            |  |
| Responsible Data<br>Access | Native Apps must deliver immediate utility for customers such that apps can be used from Snowflake without external setup.   |
|                            |  |
| Transparent                | Native Apps should utilize features offered by Snowflake to maximize their visibility into the application's resource and access requirements and simplify consumer's configuration process. |

## **Native App Resources**

## **Overviews**

 <u>Native apps overview deck</u> — intro to the native app framework that covers high-level concepts and overall process of application creation

### **Development**

- <u>Native app development quick-start guide</u> step by step guide on the process of creating a native app
- <u>Working with containers</u> introduction to adding Snowpark Container Services to a native app

### **Security & Requirements**

- <u>Application security requirements</u> outlines the requirements and processes for app security
- <u>Marketplace application standards</u> outlines the enforced requirements and recommended best practices for all applications on the Marketplace

#### **Distribution**

- <u>Version management and release directives</u> outlines process and best practices for creating and managing versions of your application and which version your consumers have access to
- <u>Adding billable events</u> outlines how to create a custom billing scheme for your application

Technical

## **Native App Publishing Process**

Below are the actions required for a provider to publish an application listing to the Marketplace.

The following slides will cover each of these steps in detail and provide links to valuable resources for each step.



## **Native App Publishing Process**

## 1) Develop application

Follow Snowflake's documentation on the Native Application Framework to develop your application. If you get stuck along the way, open a Snowflake Support case and the team can help you get back on track.

Make sure to review the documentation on application requirements and custom billing during the development process to help expedite your application approval and go-to-market.

#### Resources:

- App development quickstart
- Marketplace application standards
- Add billable events to an application
- Open a Snowflake Support case

## 2) Security review

Before you can share your application outside of your organization, your application package must pass an automated security scan. This scan ensures that your application is compliant with Snowflake application security requirements.

The security scan is conducted on a per-patch basis. If a patch fails security review, you will receive a message explaining why in the application package UI. You can either appeal the rejection or submit a new patch.

#### Resources:

- <u>Security requirements overview</u>
- Run the automated security scan
- <u>Appeal a failed security review</u>

For NA+SPCS apps: please review <u>additional security</u> requirements.

## **Native App Publishing Process**

## 3) Set release directive

Determine which patch/version of your application consumers can access by setting your release directive. Release directives are set at the patch level. Native apps support 2 versions with 130 patches each.

The default release directive sets the application that all consumers will access unless otherwise specified. You must set a default release directive to create a listing for an application. You can create additional release directives that target specific accounts, which take priority over the default release directive for the targeted accounts.

#### Resources:

- <u>Set release directive</u>
- Version management and release directives

### 4) Functional review

To publish your application to the Marketplace, you must create and submit a listing for your application. The Marketplace Operations (MPOps) team will review your listing and get in touch to request access to your application. Applications are shared with MPOps by creating a private listing.

The functional review is intended to validate the consumer experience of Marketplace apps. The review is centered around making sure apps are compliant with the Marketplace app standards and do not have any glaring issues. The MPOps team will install and configure the application and confirm the app functions as advertised.

Functional reviews are completed within 2 weeks of listing submission.

#### Resources:

- Marketplace application standards
- <u>Create a private listing</u>

## **Security Scan FAQ**

| Questions  | Answers  |
|--|--|
| When does my app get reviewed?   | Any time you set the distribution of a package to external and then every time you add a new version or patch.   |
| How long does the security scan take?  | It can take up to 3 business days. Ensure that you account for this much time in your release cycles.  |
| How do I initiate the security scan?   | Set the distribution to external. Ensure that you have separate application packages for production releases and development releases. Read more about tips to speed up your development process.  |
| Why is my app pending secondary review?  | Some complex applications require additional manual validation of findings from the automated scan, which is the secondary review.   |
| My app failed the security scan? What should I do next?  | View the reason for failure in the App Packages section, and adjust your code to address the feedback.   |
| I don't understand the reason for rejection. What should I do next?  | If you still have questions, please contact <u>Snowflake Support</u> .   |
| Can I change my app back to INTERNAL so that it does not need to be scanned?                                       | No. If your app is still in development and you do not want to trigger the security scan, you can create a new app package and use <u>Development Mode</u> . See more about <u>implementing Development Mode here</u> .                                |
| My app passed the security scan. What should I do next?  | Prepare to submit your application to the Snowflake Marketplace by following these guidelines.   |
| My previous version of my application was approved, but my current version was denied. Why did this happen?        | We constantly update our scanning pipeline, which can result in new findings. Additionally, changes in code can lead to different outcomes of the security scan. If you disagree with the reason for denial, please contact <u>Snowflake Support</u> . |
| My latest patch has passed the security scan, but it is not being reflected in my consumer's account. Why is this? | Ensure that you have updated the <u>default release directive</u> .  |

# **Publishing & Fulfillment**

- → Create a Profile
- → Create a Listing
- → Update Profile, Listing, or Pricing
- → Replication and Costs
- → Fulfill Consumer Requests

## **Create A Profile**



## **Create a New Profile**

## Navigate in <u>Provider Studio</u> to **Profiles > + Profile**, <u>complete</u> <u>required fields</u>, and submit for approval.

|              | Create Profile   |
|--------------|--|
|              | This information will be available to consumers to help them learn more about your<br>company and your data. |
|              | Company Icon ③   |
|              | Company Name   |
|              | Company Description  |
|              | 1-2 sentences about your business that will be visible for consumers   |
|              | Consumer Contact Email   |
|              | Support Link or Email  |
|              | For consumers to contact you for technical support   |
|              | Privacy Link   |
| 💥 © 2024 Sno | Your company's privacy terms   |

## **Profile Best Practices**

- Ensure Support & Privacy Policy links are relevant and publicly accessible. We do not allow links that go to a login screen or shortened links (e.g. bitly).
- Use email groups for your Support and Consumer Contact emails.
  - E.g. Use <a href="mailto:support@yourcompany.com">support@yourcompany.com</a> vs. your individual email address.
- The Consumer Contact Email is where you will receive all consumer requests.
- Profiles are reviewed by our Marketplace Operations team within 1 business day.
- Profiles are required for all Paid listings and public facing Free listings.
- <u>This is what consumers will see</u> when viewing your profile.

32

💥 ©

## **Create A Listing**



## **Choose Listing Type**

Navigate in <u>Provider Studio</u> to **Listings > + Listing**. See <u>detailed</u> <u>visual walkthrough</u> for steps on each section.

|   | can discover the listing?  |   |
|---|--|---|
|   |  |   |
|   | (R)  | 88  |
|   | Anyone on the Marketplace  | Only Specified Consumers                                    |
|   | In the clouds and regions<br>you specify   | Only certain accounts<br>specified by you                   |
| _ |  |   |
|   | type of listing would you like to publish?<br>Free<br>A complete, free data product that customers car<br>See how it works ~ | <u>Help me choo</u><br>access instantly.                    |
| 8 | Free<br>A complete, free data product that customers car   |   |
|   | Free<br>A complete, free data product that customers car<br>See how it works ~   | access instantly.<br>After the trial, customers can request |

#### **Complete Listing Content**

<u>Complete required fields</u> and submit for approval. See <u>detailed</u> <u>visual walkthrough</u> for steps on each section.

- Listings are reviewed by our Marketplace Operations team within 1 business day.
- Review our <u>Provider Policies</u> and <u>Provider Best Practices</u> as you prepare your listing.

## **Update Profile, Listing, or Pricing**

## **Update Profile Information**

- 1) Navigate in <u>Provider Studio</u> to **Profiles**.
- 2) Select the profile you wish to update and click **Manage**.
- 3) Edit your profile information and submit for approval.

#### Notes

 Updates to Snowflake contact emails do not require approvals.

| View P  | rofile                          |  |  |
|---|---------------------------------|--|--|
| *   | Manage 🗸                        |  |  |
| Snowflake Virtual Hands-C   | Update profile                  |  |  |
| Snowflake Virtual Hands-On Labs illust<br>Marketplace can be used through dem<br>available datasets and lookup tables. V<br>https://www.snowflake.com/virtual-har | Update Snowflake contact emails |  |  |
|   | Manage profile editors          |  |  |
|   | Delete profile                  |  |  |

## Update, Unpublish, & Delete Listings

- Navigate in <u>Provider Studio</u> to Listings.
- 2) Select the listing you wish to update.
- Begin modifying the listing in a new draft without impacting the published listing.
- 4) Once your edits are completed, submit for approval.

#### Notes

- Updates to region visibility and replication do not require approvals.
- You can <u>retire a listing</u> by selecting **Unpublish** in the top right corner and then selecting the **Delete** icon.

## (\$) Update Pricing on Pricing Plan

- You can update your pricing of a paid listing at anytime, but cannot change the price of a listing to zero dollars.
- After the newly-priced listing is approved and published, Snowflake automatically notifies current consumers of the listing about the price change.
- When you change the price, new consumers see the new price immediately. See <u>documentation</u> for cadence of when existing consumers are charged the new price.

## **Replication and Costs**

### How to Set Up Auto-Fulfillment on your Listings

- Under the Region Availability module, select
   Automatic fulfillment
- <u>Complete the setup steps</u>
- Note that to use auto-fulfillment, all shared objects must be in the same database and the database must not contain any external tables.

## **Cost Resources**

- Provider Cost Examples
- Snowflake Compute Costs
- Managing Cross-Cloud Auto-fulfillment costs

#### **Tips to Optimize Replication Costs**

#### Sample/Free Data

- Use a small subset of your full dataset that allows customers to see value from your data.
- Use a static dataset or reduce refresh frequency.
  - This includes how often data is updated and the refresh frequency used in auto-fulfillment setup.
  - Synchronize the two refreshes.
- Create a separate database for each listing when possible containing only your sample data.
  - If listings share databases, you may end-up unintentionally replicating data to regions where you do not have customers.

#### Paid/Full Data

- Use the minimum required refresh frequency based on the customer's needs and the terms agreed to.
- You can find more here on <u>understanding</u> <u>auto-fulfillment costs</u>.

**Business** 

## **Fulfill Consumer Requests**

**Step 1:** Navigate to <u>Data > Provider</u> <u>Studio > Consumer Requests</u> to view your pending consumer requests. Step 2: Reach out via the email address that the consumer provided in the Request and agree upon the product that you will be fulfilling.

**Step 3:** Create a <u>new private</u> <u>listing</u> and attach the consumer's product

| Home An     | alytics Listings | Consumer Requests 4 | Profiles | Learn              |              |
|-------------|------------------|---------------------|----------|--------------------|--------------|
| 53 Consumer | Requests         |                     |          |                    | Status All C |
| COMPANY     | REQUESTED DATA   | REGION              | STATUS   | REQUESTED <b>↑</b> | LAST ACTION  |
|             | ŧ.               | AWS - US West (Or   | Pending  | 9 hours ago        | 9 hours ago  |
|             | Į.               | Azure - East US 2 ( | Expired  | 2 weeks ago        | 2 weeks ago  |
|             | <b>.</b>         | AWS - US West (Or   |          | 3 weeks ago        | 3 weeks ago  |
|             | ₽.               | AWS - US West (Or   | Denied   | 4 weeks ago        | 3 weeks ago  |
|             | Ш.<br>П.         | AWS - US West (Or   | Approved | 4 weeks ago        | 4 weeks ago  |
# Paid Listings

- → Paid Listings Overview
- → Set Up Payout Method
- → Datasets: Secure Views for Paid Listings
- → Listing Trial and Pricing Plans
- → Sample Invoice & Payment Info
- → Test Your Listing: Look & Usage
- → FAQ

# **Paid Listings Publishing Steps Overview**



## Step 1 - Verify Paid Listing Eligibility:

- A. Verify that you are in an <u>approved</u> <u>country to provide to Paid Listings</u> (note <u>Supported Consumer locations</u>)
- B. Talk to Snowflake before preparing your paid listing (required for listing approval)
  - → Reach out to your Partner sales representative to ensure alignment on your Go-To-Market strategy.
  - → If you do not have a Partner sales representative please <u>reach</u> <u>out to the Marketplace Operations</u> team

## Step 2 - Set Up Payout Method:

Set up a <u>Snowflake Stripe Connect</u> <u>Express account</u> to disburse funds directly to your bank account. Note that you cannot use an existing Stripe account.

## Step 3 - Create Data Product

- Dataset: Set up secure views to correctly identify free trial and paid shares <u>using the</u> <u>system\$is\_listing\_purchased()</u> <u>predicate</u>
- B. Native App: decide whether to charge consumers <u>using subscription model</u> <u>or custom billable events</u>

# **Paid Listings Publishing Steps Overview**



## Step 4 - Create Your Profile & Listing

- A. **Create your Profile:** Providers are required to have a profile to publish both private and public marketplace paid listings
- B. Create your listing: refer to Create a listing slide
  - a. Choose your Listing Trial and Pricing Plans
- C. <u>Test Your Listing</u>: share to an account in your organization to test the look & usage of your listing

## Step 5 - Consumer Pays

- A. Consumers supported payment methods: Wire (ACH credit transfer), credit card, <u>Capacity Commitment</u>, SWIFT
- B. Providers are paid to the bank account specified in your Snowflake Stripe Connect Express Account within 30 days after your consumer pays their invoice, regardless of your consumer's payment method (e.g. wire, credit card, Marketplace Capacity Drawdown)

## Step 6 - Monitor your purchase

Monetization Usage Metrics: run these views in worksheets in order to monitor:

- A. status of your consumer's invoices
- B. earning disbursed to your bank account
- C. daily consumer usage for each listing

## Finance/Accounts Receivable

**ORGADMIN** role required

- On left menu, go to Admin
   > Billing
- 2) On top of screen, go to: Marketplace Billing
- 3) > Provider Billing
- 4) > Activate Account

# Set Up Payout Method (I)

| + Create        | Snowflake billing Marketplace billing Contacts   |
|-----------------|--|
| ධ Home          | Consumer billing Provider billing  |
| Q Search        |  |
| Projects        |  |
| 🖯 Data          | 12-  |
| Data Products   |  |
| AI&ML           |  |
| Monitoring 1    | Activate provider payout account<br>Your organizational admin has to activate Stripe account by providing required credentials like SSN, EIN, business   |
| Admin           | tour organizational adamin nas to activate stripe account by providing required credentials like SSNs, EIN, Dustness<br>details, bank info, tax ID, personal ID, email, phone number, and website. This is required even if you already use<br>Stripe and have your own account. <u>Learn more</u> |
| Cost Management | 4 (2 Activate account  |
| Warehouses      |  |
| Compute Pools   |  |
| Users & Roles   |  |
| Accounts        |  |
| Security        |  |
| Contacts        |  |
| Billing         |  |
| Terms           |  |
|                 |  |
|                 |  |

#### Important notes:

- 1) You will get paid out in the official currency of your country. See <u>Supported accounts and settlement currencies</u> for more information. If you'd like to get **paid out in** USD, your Snowflake billing entity must be in the United States or Canada.
- 2) Snowflake requires Providers to be in a complete state on Stripe, meaning that you must include everything required in Stripe, along with:
  - a) Information about your Stripe Account Representative (full 9-digit SSN or ITIN, address, date of birth, phone number)
  - b) Business Tax ID (e.g. EIN, VAT ID, BN, UTR)
  - c) Business Registration

### Finance/Accounts Receivable

# Set Up Payout Method (II)

## Add Email/Phone

| Get paid by Snowflake                                 |
|---|
| Marketplace   |
| Fill out a few details so you can start getting paid. |

| Mobile | number |  |
|--------|--------|--|
|--------|--------|--|

Email

US 🗘 (201) 555-0123

We'll text this number to verify your account. Message and data rates may apply. By continuing, you agree to our Terms of Service and Privacy Policy.

1

#### Continue $\rightarrow$

This site is protected by reCAPTCHA and the Google Privacy Policy and Terms of Service apply.

## Complete Business Verification

# Tell us more about your business

Stripe collects this information to better serve your business and help meet the requirements of regulators, financial partners, and our Services Agreement.

## Employer Identification Number (EIN)

Registered business address

nited States

Address line 1

Business phone number

+1 (201) 555-0123

Industry Please select your industry...

Continue →

#### Business website

www.example.com

## Identify an Account Representative

# Verify you represent this business

This form must be filled out by someone with significant control and management of your business. If that's not you, make sure to ask the right person to continue.

| Legal name                   |                                 |
|------------------------------|---------------------------------|
| First name                   |                                 |
| Last name                    |                                 |
| Enter your name exactly      | as it is recorded with the IRS. |
| Email address                |                                 |
|                              |                                 |
|                              |                                 |
| Job title                    |                                 |
| CEO, Manager, Part           | iner                            |
|                              |                                 |
| Date of birth                |                                 |
| Date of birth MM / DD / YYYY |                                 |

# Input Banking or Card information

# Select an account for payouts

Earnings that you receive on Stripe will be sent to this account. Link your account to seamlessly receive payouts and help us better understand your business.

| CHASE 🗘             | Bank of America  | WELLS<br>FARGO |
|---------------------|------------------|----------------|
| usbank              | 🔟 Bank           | CapitalOne     |
| SAA'                | FIFTH THIRD BANK | 🏀 Huntington   |
| <b>M&amp;T</b> Bank | Citizens Bank    | svb            |

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Providers must accept Stripe Connected Account Agreement as final step in setting up account to receive payments

\$

## **Dataset: Set Secure Views for Your Paid Listing**

Set up secure views to correctly identify free trial and paid shares using the system\$is\_listing\_purchased() predicate.

Objects without this predicate are available to:

- Customers using a limited functionality trial offering
- Customers in a limited time trial
- Customers who have purchased access to your data, app, or service
- See Snowflake documentation for additional details

```
Example 1: Return Data Based on the
    Purchase Status of the Account
Create a secure view that selects all
columns in a table. The view returns rows
only when gueried within a consumer
account that has purchased your paid
listing. Limited time free trial will not have
access to this view.
create secure view my product
as
  select *
  from my schema.my table
  where
system$is listing purchased() =
  true;
```

Example 2: Return a Subset of Rows Based on the Purchase Status of the Account (Limited Functionality View)

Create a secure view that returns a subset of rows based on the boolean value of a specific column in the data. In this example, the underlying table contains a column named is\_free that is used to determine which data to show to which consumers. The dataset is also limited to 1000 rows.

```
create secure view my_product
  as
  select *
  from my_schema.my_table
  where is_free
      or
      system$is_listing_purchased() = true
limit 1000;
```

#### Example 3: Return Only the Most Recent Rows Based on the Purchase Status of the Account

Create a secure view that returns only rows from the previous 7 days to a consumer account that is trialing, but has not yet purchased, your paid listing.

```
create secure view my_product
  as
  select *
  from my_schema.my_table
  where
    (timestamp > current_timestamp() -
interval
    '7 days')
    or
    system$is listing purchased() = true;
```

## Business or Technical

# **Listing Trial and Pricing Plans**

Once you select a secure share, the Trial & Pricing section will appear for you to add. For additional information on our pricing models, refer to <u>Paid listings pricing models documentation</u>. Note that all pricing plans are only supported in USD currency.

## Usage-based: Per-Month and/or Per-Query

Consumer pays after use per calendar month

30 days

Billable Events for Native Apps: Define custom meter-based pricing plan on a public or private Native App listing through an API model (refer to: Configure your listing for custom event

| 000   | ( <b>b</b> )                                |
|---|---|
| Usage-based   | Subscription-based                          |
| Charge consumers in arrears based on their          | Charge consumers upfront for access to your |
| actual usage of your listing. Billed every month.   | listing. Recurring or non-recurring.        |
| Monthly Fee   |   |
| Add to charge consumers a fee when they use your    | listing in a given month.                   |
| + Monthly Fee                                       |   |
| Billable Events                                     |   |
| Add billable events to enable the custom meter-base | ed pricing plan for your application.       |
| + Billable Event                                    |   |
| Queries   |   |
| Add to charge consumers for queriers they run.      |   |
| + Per Query Charge                                  |   |
|   |   |
| Free Trial  |   |

## Subscription-based: Recurring or One time

- Consumer is billed per billing duration specified by provider
- Two options:
  - Recurring: 1-36 months for the billing period 0
  - One time: 1-36 months for the access period Ο

|   | Ċ  |
|---|--|
| Usage-based   | Subscription-based   |
| Charge consumers in arrears based on their<br>actual usage of your listing. Billed every month. | Charge consumers upfront for access to your<br>listing. Recurring and non-recurring billing. |
| Subscription  |  |
| Consumers need to pay upfront to access the listing.  |  |
| Billing and access  |  |
| -   |  |
| <ul> <li>Recurring<br/>Consumers can auto-renew access to the listing</li> </ul>                | g for the period you selected.   |
| One time  |  |
|   | will lose access at the end of the subscription term.  |
| Billing period  |  |
|   |  |
| Every 12 months V   |  |
| Every 12 months   |  |
|   |  |
| Total price   |  |
| Total price<br>\$ 80 000.00   |  |

## Test Your Paid Listing: Look & Usage

**Step 1:** Test how your listing will look and function for a consumer by sending private share ("Only Specified Consumers") to an account within your organization

| Wha | t's the title of the listing?   |   |   |
|-----|---|---|---|
|     |   |   |   |
| Who | can discover the listing?   |   |   |
|     | <b>8</b>  | 88  |   |
|     | Anyone on the Marketplace<br>In the clouds and regions<br>you specify | Only Specified Consumers<br>Only certain accounts<br>specified by you |   |
| low | will consumers access the data product?                               | 2   |   |
| 0   | Free<br>Consumers will have instant access to the da                  | ta product you provide.   |   |
|     | See how it works  |   |   |
| s   | Paid<br>Consumers can get a free sample, and gain fi                  | ull access through numbace  | 0 |
|     | See how it works  |   |   |

**Step 2:** Find your test listing by going to **Data Products > Private Sharing > Shared With You.** 

**Step 3 (optional for paid listings):** To query the paid portion of the listing, you will need to set up a *Consumer* Stripe Express account – however, your Stripe Account will not be charged (intra org paid listing does not charge the consumer).

 Set up a Consumer Stripe account by Admin > Billing & Terms > Invoices & Payment Method > Add Payment Method on Stripe

| 茶   | snowflake       | Shared With You Shared By Your Account Reader Accounts |
|-----|-----------------|--|
| Q   | Search          | Q Search   |
| ۶., | Projects        |  |
| 0   | Data            | Privately Shared Listings                              |
| 0   | Data Products   |  |
|     | Marketplace     |  |
|     | Apps            |  |
|     | Private Sharing |  |
|     | Provider Studio |  |
|     | Partner Connect |  |
| ~   | Monitoring      |  |
| 0   | Admin           |  |

# **Paid Listing Views & Reporting**

Paid listing data is found as a set of views in the <u>ORGANIZATION\_USAGE</u> and <u>DATA\_SHARING\_USAGE</u> schemas in the shared SNOWFLAKE database.

## Marketplace Listing Invoice Status View

The <u>MARKETPLACE LISTING INVOICE STATUS View</u> provides information about the status of your consumer's invoices for your paid listings in the Snowflake Marketplace (only visible to providers of paid listings).

Key columns: invoice number, invoice status (open, closed, voided, rebilled), total billed amount (incl. taxes), billing contact email.

Below are a few ways you can use this view:

- Identify which invoices are open (unpaid) by: consumer, date or listing name
- Find the billing contact on file to reach out to
- Use the invoice number and total billed amount to discuss pending payments with your consumer

#### To run the view:

In Snowsight, on the left hand console, navigate to Projects >> Worksheets. Run the below:

SELECT \* FROM

SNOWFLAKE.DATA\_SHARING\_USAGE.MARKETPLACE\_LISTING\_INVOICE\_S
TATUS;

### **Marketplace Disbursement Report**

The <u>MARKETPLACE DISBURSEMENT REPORT</u> view in the ORGANIZATION\_USAGE schema lets you query the history of your earnings from paid listings in the Snowflake Marketplace.

#### Query to run the view:

SELECT \* FROM
SNOWFLAKE.DATA\_SHARING\_USAGE.MARKETPLACE\_DISBURSEMENT\_REPO
RT;

## Monetized Usage Daily View

The <u>MONETIZED\_USAGE\_DAILY View</u> lets you query the history of daily consumer usage for each listing, including charges accumulated for the usage

#### Query to run the view:

SELECT \* FROM
snowflake.organization\_usage.monetized\_usage\_daily;

# Paid listings: Sample invoice & payment information

Direct all payment questions to

Accounts.receivable@snowflake.com

#### Supported Payment methods:

- Credit Card
- ACH Credit/wire/SWIFT
  - Invoice will be sent to a  $\cap$ customer's billing email address on file within 1 hour after they click subscribe/purchase
  - All ACH Credit/wire 0 payments must be paid to Wells Fargo bank noted in the bottom left hand corner of the invoice
- Marketplace Capacity Drawdown
  - **Snowflake Documentation** 0

#### Invoice

support@snowflake.com

| SM-119489     |
|---------------|
| June 10, 2024 |
| June 10, 2024 |
| 94404         |
| Jul 31, 2021  |
|               |

#### Snowflake Inc. (Snowflake Marketplace) United States

Bill to Shin to dmx\_regression\_test\_company\_b17 dmx\_regression\_test\_company\_b17b3 b328f98e04b119d231aedc1bfde6c 28f98e04b119d231aedc1bfde6c 450 Concar Dr 450 Concar Dr San Mateo, California 94402 San Mateo, California 94402 United States United States test.fake1\_b17b328f98e04b119d231 aedc1bfde6c@snowflake.com

#### \$11,000.00 USD due June 10, 2024

#### Pay online

IMPORTANT: Snowflake Marketplace Invoices go to the Wells Fargo Bank (instructions found at bottom left corner of invoice). DO NOT send to Snowflake's JPMorgan bank account.

Include the invoice number in the payment memo line (i.e. SM-XXXX)

| Amount          | Unit price  | Qty | Description               |  |  |
|-----------------|-------------|-----|---------------------------|--|--|
| \$11,000.00     | \$11,000.00 | 1   | il 1, 2021 - Jul 31, 2021 | DX_B_4: DX_A_4 - dmx listing demo 1 FIXED: J |  |
| \$0.00          | \$0.00      | 1   |                           | Sales tax                                    |  |
| \$11,000.00     |             |     | Subtotal                  |  |  |
| \$11,000.00     |             |     | Total                     |  |  |
| \$11,000.00 USD |             |     | Amount due                |  |  |

The seller of record for the Products listed in this Invoice is the applicable Listing Provider that listed the Products in the Marketplace, as such terms are defined in the Snowflake Provider and Consumer Terms located at https://www.snowflake.com/legal/snowflake-provider-and-consumer-terms/ (or such successor URL as may be designated by Snowflake) ("Terms"). Please check your Snowflake usage reports for additional information.

Any reference to a Purchase Order ("PO") in this invoice is solely for the Customer's internal purposes. Snowflake rejects and in the future is deemed to have rejected, any PO terms to the extent they add to or conflict in any way with the Terms or this Invoice. Any such additional or conflicting terms will have no effect.

Except as expressly set forth in this Invoice or the Terms, this Invoice is non-cancelable, non-transferable, and non-refundable This Invoice is accepted and agreed to as of the date of issue.

In cases where Customer has elected to use the Marketplace Capacity Drawdown Program, governed by the Snowflake Marketplace Capacity Drawdown Program Terms located at https://www.snowflake.com/legal/snowflake-marketplace-capacitydrawdown-terms/ (or such successor URL as may be designated by Snowflake), for the purchase of any Products, the following also applies:

Customer's payment of the Marketplace Capacity Drawdown amount reflected in this receipt constitutes payment to the applicable Listing Provider. Please retain this receipt. It serves as evidence of payment of the Marketplace Capacity Drawdown amount reflected in this receipt for the Products listed herein. Customer bears no risk of loss to the applicable Listing Provider for such payment for the Products reflected in this receipt due to any failure of Snowflake to remit such payment to the applicable Listing Provider.

- Snowflake Tax ID Numbers
- \* US EIN: 46-0636374
- \* Canadian Revenue Agency: 747051738 RT0001
- \* Quebec QST Number: 12 27289194TQ0001
- \* Saskatchewan PST Number: 7232598
- \* British Columbia: PST-1451-9808

#### Pay with ACH or wire transfer

Bank transfers, also known as ACH payments, can take up to five business days. To pay via ACH, transfer funds using the following bank information. Bank name TEST BANK Routing number 11000000 Account number test 406ebd16eaf9 SWIFT code TSTEZ122



# **Provider Paid Listings FAQ (I)**

| Торіс            | Questions  | Answers   |
|------------------|--|---|
| Onboarding       | Why do I need to set up a Snowflake Stripe<br>Express account if I have a credit card on<br>file or capacity commitment? | Stripe Express is used to disburse funds to you or pay for marketplace listings. The credit card on file or capacity commitment contract is to pay for consumption and storage costs.   |
| Onboarding       | Can I use my own Stripe account?   | No, the Snowflake Stripe Express account you set up is exclusively used for Snowflake. See more about this account type: <u>https://support.stripe.com/express/topics/account</u>   |
| Listing creation | What Pricing Models current exist?   | Please see Pricing Plan documentation   |
| Listing creation | How should I price my data product?  | The most successful providers have a mixed strategy, utilizing both entry level usage-based pricing and subscription-based higher tier pricing.   |
| Taxes & Fees     | What is the fee to list on the Snowflake<br>Marketplace?   | Find the fee schedule by navigating to Snowsight -> Admin -> Billing & Terms -> Fee   |
| Taxes & Fees     | <i>Will I be charged additional fees from Stripe?</i>  | Snowflake's fee is inclusive of all Stripe charges. You will not be charged additional fees.  |
| Taxes & Fees     | Does Snowflake cover sales tax on these purchases?   | Where required by law, Snowflake calculates and collects taxes from the Provider or the Listing Consumer (as applicable) and issues a compliant tax invoice for those taxes. Providers should consult their accountants or tax advisors as needed to confirm their tax obligations for domestic & international sales. At this point, Snowflake Inc. only invoices & collects US and Canada sales taxes from Listing Consumers and Providers based in US and Canada, as applicable. |

# **Provider Paid Listings FAQ (II)**

| Торіс               | Questions  | Answers   |
|---------------------|--|---|
| Consumer<br>Payment | Can my consumer pay with Snowflake capacity commitment to purchase my listing?             | Eligible consumers can use their Snowflake Capacity commitment to <u>buy products on</u><br><u>Snowflake Marketplace</u> .  |
| Consumer<br>Payment | Does the Marketplace price include compute costs?  | No, compute costs are not included. They are billed separately to your consumer.  |
| Post purchase       | How and when do I get paid?  | You will be paid to the bank account you specified in your Snowflake Stripe Express<br>Account within 30 days after your consumer pays their invoice.   |
| Post purchase       | How can I Identify the number of subscribers on our marketplace listing?                   | Use the <u>listing_events_daily view</u> (in the event_type column) to see how many consumers have purchased your listing.  |
| Post purchase       | How can I identify whether and when a marketplace customer unsubscribed?                   | Use the <u>listing_events_daily view</u> (event_type = cancelled) to identify whether a consumer cancelled their purchase   |
| Post purchase       | For recurring subscriptions, what is the next date my consumer will be charged?            | Your consumer will be charged the same day of the corresponding month. For example, if recurring billing is set for every 3 months and the subscriber paid on 28 February, your consumer will be charged on May 28th.   |
| Post purchase       | How can I see all outstanding invoices for my listings?                                    | The <u>MONETIZED_USAGE_DAILY View</u> lets you query the history of daily consumer usage for each listing, including charges accumulated for the usage.   |
| Post purchase       | What does Snowflake do to collect payment<br>on my behalf?<br>ake Inc. All Rights Reserved | Snowflake sends dunning emails to customers for outstanding payments. Please note that under the <u>Snowflake Provider and Consumer Terms</u> , you, as the provider, are the seller of record for your listings and are responsible for seeking any remedies from the consumer in regards to this dispute. |

# Go to Market & Performance Tracking

- → Go To Market Overview
- → Leads & Usage Metrics

**Business** 

# Go To Market With Snowflake

## See our comprehensive GTM Guidebook for Data Cloud Products

## 1. Sign up for Snowflake Partner Network

Log in to or sign up for the <u>Snowflake Partner Network</u> to access co-marketing assets & guidelines.

For Native Apps, join the <u>Partner Activate Program</u> to help you develop core content, boost awareness, and generate consumption.

## 3. Share Your Listing with Customers & Prospects

Follow our <u>Provider Website Best Practices</u>. Add your listing link to your website and share with customers:

app.snowflake.com/marketplace/listing/<your\_listing\_id>

- Existing Snowflake customers will land on your listing
- Non Snowflake customers will be able to sign up for a Snowflake trial account and then land directly on your listing upon sign up

## 2. Announce with Snowflake

New listings are featured weekly on #MarketplaceMonday via Snowflake's <u>Twitter</u> and <u>LinkedIn</u>.

New listings and providers are featured in the <u>Monthly</u> <u>Partner Roundup Newsletter</u>.

## 4. Follow Up with Leads

Keep an eye on which customers are using your data in the marketplace through <u>usage metrics</u>.

<u>Follow up with leads</u> to build up your pipeline of Snowflake-based customers.

Set up automatic lead notifications in Slack with this <u>QuickStart guide</u>.

# **View Leads**

## **Business User**

You can view leads in <u>Provider Studio</u>, such as Reach, Engagement, Active Consumers, and Conversion Funnel.

### **Conversion Funnel**

**Viewed > Mounted**: Indicates browsing to expressing interest. Mounts suggest there is intent. If you're not seeing conversion, adjust your listing metadata, use data dictionaries etc.

**Mounted > Queried**: A stronger signal of expressing interest. Queries suggest strong intent. A lead's quality depends on usage activity and other qualifiers (company name, email address, snowflake edition etc.) If you're not seeing conversion, follow up with consumers asap.



## **Technical User**

You can use the data from the <u>DATA\_SHARING\_USAGE</u> <u>schema</u> to view new leads.

The below query is an **example** of how you can see consumers who have clicked to Get your listing:

```
SELECT event_date,
consumer_metadata:first_name::varcharAS
consumer_first_name,
consumer_metadata:last_name::varcharAS
consumer_last_name, consumer_email,
listing_display_name, consumer_account_locator,
consumer_organization, snowflake_region
FROM
snowflake.data_sharing_usage.listing_events_daily
WHERE event_type = 'GET'
ORDER BY event_date DESC;
```

#### Reference Link: Snowflake Documentation - UI

### **Business or Technical**

# **View Leads**

Here are examples of Listing Views, Top Regions, Queries Executed, & Active Consumers





# **View Usage Metrics**

## **Business User**

You can view usage metrics in <u>Provider Studio</u> to determine if consumers are actively querying your data.



## **Technical User**

Detailed breakdowns of consumer usage are available in the various views in the *DATA\_SHARING\_USAGE* schema.

The below query is an example of how you can see number of queries consumers have run on your database. You can use this to re-engage consumers who've dropped off and follow up with highly engaged consumers.

SELECT lcd.event\_date, lcd.listing\_display\_name, led.consumer\_email, led.consumer\_metadata:first\_name::varchar AS consumer\_first\_name, led.consumer\_metadata:last\_name::varchar AS consumer\_last\_name, lcd.consumer\_account\_name, lcd.consumer\_account\_locator, lcd.consumer\_organization, lcd.snowflake\_region, SUM(lcd.jobs) AS queries\_run FROM snowflake.data\_sharing\_usage.listing\_consumption\_daily lcd JOIN snowflake.data\_sharing\_usage.listing\_events\_daily led ON lcd.consumer\_account\_locator = led.consumer\_account\_locator GROUP BY 1, 2, 3, 4, 5, 6, 7, 8, 9 ORDER BY listing\_display\_name, event\_date DESC;

# **Video: Understanding Listing Performance**

## Click here to launch video



# FAQ

# → Provider

→ Consumer



# **Provider FAQ**

| Questions   | Answers   |
|---|---|
| Who is my AccountAdmin/OrgAdmin?  | Please file a support ticket using these instructions   |
| I don't have my login credentials.<br>How can I get access to my account? | Please file a support ticket using these instructions   |
| How are search results ranked on the marketplace?                         | The algorithm will include all listings with keywords searched and rank based on stable edges/number of jobs ran.   |
| How can I sync leads from the<br>Marketplace with my CRM?                 | There currently is no native integration for this. You can access all lead information programmatically though the <i>DATA_SHARING_USAGE schema</i> and create your own pipelines from Snowflake to your CRM. |

For additional FAQs, please see the <u>Snowflake Marketplace Provider Best Practices</u>.

# **Consumer FAQ**

| Questions   | Answers  |
|---|--|
| How can my consumer know when my data is updated?   | The provider must <u>set up Change Data Tracking</u> on the shared objects. Then the consumer can <u>set up Streams</u> , which will allow them to see which records changed and when.   |
| My prospect would like to understand<br>how much Snowflake will cost to use<br>my data product. How can I answer<br>their question? | Snowflake on-demand accounts are billed monthly in arrears. We (the provider) pay for the storage. You only pay for the compute. How much compute resources (ie. queries) you use is really up to you. Compute usage is billed on a per-second basis, with a minimum of 60 seconds. There is no additional cost. You can cancel at any time. See the <u>Snowflake pricing page</u> for more information. |
| My consumer is having trouble<br>accepting my terms of service, what's<br>wrong?  | <ul> <li>They'll need to be in the OrgAdmin role (<u>documentation</u>)</li> <li>They can change their role in the top left screen where their username is located.</li> <li>If they do not have OrgAdmin permissions, they can will need to find someone on your team that does.</li> </ul>   |

## Also refer to our **Consumer Playbook**

# Appendix

## Govern Customer Access Using Secure Views & Functions

Certain data products that you offer may need to be limited in scope to the specific rows or slices of your overall product that are available to any given customer. You can govern this access by defining secure views and secure table functions that expose only your desired rows to consumers.

#### **Reference Links**

Snowflake Documentation - Working with Secure Views

Snowflake Documentation - User-Defined Functions

#### Create Secure Views

If you need to filter results from a larger table to deliver a customized data extract for a given customer, you can define a secure view that will share only the rows identified in the view definition.

Consumers do not have access to your view definition, so you do not have to expose your operational logic and data structures.

```
create secure view customer_view as
select * from my_schema.my_table where
customer_id = 'my_customer';
```

-- Consumer Query: select \* from customer view;

#### **Create Secure Table Functions**

If you only want to share data outputs without providing underlying data to your customers, you can define a secure table function that will return the output of your specified query.

Consumers do not have access to the underlying raw data in this table and do not have access to the function definition, so you do not have to expose your raw data or data structures.

```
create secure functionmy_function(ip_address varchar)
returns table(ip_address varchar, country varchar)
language sql
as $$
  select ip, country frommy_schema.my_table
   where ip = ip_address
$$;
```

```
-- Consumer Query:
select * from table(ny_function(`1.1.1.1'));
```

# **Managing Changes to Your Data Product**

When making potentially breaking changes to your data product (e.g. adding, dropping, or updating table, view, function, column, and schema names) we recommend contacting your customers in advance to inform them about behavior changes and when possible, providing a migration or grace period. In most cases, a 30-day migration period is sufficient and is consistent with Snowflake's behavior change process.

### **Updating or Renaming Objects**

#### **Recommended Process:**

- 1. Use usage metrics tables to identify impacted customers (customers actively using the object)
- Create a new object (e.g. view, table, column, function, etc) without dropping the old version of the object (e.g. CONTACTS\_V2)
- Contact customers to let them to test the new version of the object and when you plan to change over to the new version
- When the stated deadline arrives, drop the old object (e.g. drop table CONTACTS;) and update the name of the new object to the original object name (e.g. alter table CONTACTS\_V2 rename to CONTACTS;)
- 5. Trigger cross-region replication as needed

#### **Dropping Objects**

#### **Recommended Process:**

- Use usage metrics tables to identify impacted customers (customers actively using the object)
- 2. Contact customers to let them know when you plan to drop the object
- 3. When the stated deadline arrives, drop the object
- 4. Trigger cross-region replication as needed

#### **Reference Links**

Snowflake Documentation - Usage Views

Snowflake Documentation - Release Notes

#### Updating Historical Data

Most customers prefer that historical data remain consistent, so that this can be used for backtesting or consistency in historical analyses. If you plan to regularly update historical data, we recommend making this clear in your listing and/or data dictionary.

## Recommended Process for One Time Updates:

- Use usage metrics tables to identify impacted customers (customers actively using the object)
- 2. Contact customers to let them know when you plan to publish restated data
- 3. Update historical data based on your stated timeline
- 4. Trigger cross-region replication as needed

# **Supporting Your Consumers**

Per our <u>Provider Policies</u>, we require that you respond to consumers within 3 days. For technical issues, you can direct the customer to <u>open a Snowflake Support case</u>.

**Reference Links** 

Submit Snowflake Support Case

Snowflake Documentation

#### When Consumers Reach out to You

#### Examples:

- Data not up-to-date / refreshed
- Rows / columns / views missing
- How to improve query performance
- How to interpret data dictionary

#### When Consumers Reach out to Snowflake Support

#### Examples:

- Missing or incorrect elements in UI
- Snowflake commands returning incorrect data / stats
- Snowflake account login issues

Customers can open cases in the Snowflake UI by navigating to **Help & Support > Support** 

Worksheets
 Dashboards
 Data
 Marketplace
 Activity
 Admin
 Help & Support

# **Implement Custom Roles & Privileges**

To manage Snowflake Marketplace listings, custom roles require the following privileges:

- CREATE DATA EXCHANGE LISTING
- CREATE SHARE

To attach a share to a listing, the role must have ownership of the share and ownership or modify privileges on the listing. The role must also have the USAGE/SELECT privileges on the database, schema, table(s), view(s), and/or secure function(s) WITH GRANT OPTION.

To view usage metrics, the role should have imported privileges on the SNOWFLAKE database.

The <u>Marketplace Provider Accelerator</u> includes a **sp\_accountadmin\_creatempadminuser()** stored procedure that automatically runs these steps.

If you would like to run all commands manually instead:

```
create role marketplaceadmin;
grant create data exchange listing on account to role marketplaceadmin;
grant create share on account to role marketplaceadmin;
grant usage on database my_db to role marketplaceadmin with grant option;
grant usage on schema my_db.my_schema to role marketplaceadmin with grant option;
grant select on table my_db.my_schema.my_table to role marketplaceadmin with grant option;
grant imported privileges on database snowflake to role marketplaceadmin;
grant usage on warehouse my_warehouse to role marketplaceadmin;
grant role marketplaceadmin to role accountadmin;
grant role marketplaceadmin to user my_user;
```

**Reference Links** 

**Snowflake Documentation** 

Github - Marketplace Provider Accelerator

call sp accountadmin creatempadminuser();

# **Questions?**

If you are a **brand new Provider** looking for guidance on how to get started, <u>contact Marketplace Operations</u>.

For all other inquiries, contact Snowflake Support.



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